

Key facts & statistics as at 31 March 2012

Company Structure / Share Information

ASX Code	MEU – Ordinary Shares
Issued Shares	151,649,490
Issued Options (escrowed & unlisted)	28,950,000
Market Capitalisation	\$9.8 million
Market Capitalisation (Fully diluted)	\$11.7 million
Number of shareholders	2069
Number of optionholders	17
Current Share Price <i>(As at market close 2 April 2012)</i>	6.5c

Major Projects / Exploration Activities

Project	Location	Activity	Time Frame
Junction Dam* (Uranium)	30km north of Cockburn, SA	Drilling	April-June 2012
Angel Wing ⁺ (Gold)	Nevada, USA	Drilling	June 2012
Melton~/West Melton (Copper)	Yorke Peninsula, SA	Soil sampling	May 2012

* in joint venture with Teck Australia Pty Ltd, Eaglehawk Geological Consulting & PlatSearch NL for 87.3% of uranium

+ in joint venture with Ramelius Resources – earning 40% through Ramelius' 70% interest in the project

Managing Director	Board of Directors	Exploration Office
Dom Calandro	Robert Kennedy – Chairman Domenic Calandro – Managing Director Neville Alley – Executive Director Glenn Davis – Non-Executive Director Reg Nelson – Non-Executive Director Virginia Suttell – Company Secretary	PO Box 247, Export Park 5950 South Australia P: +61 8 8375 4300 F: +61 8 8375 3999 E: info@marmotaenergy.com.au W: www.marmotaenergy.com.au